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| Name of warrant | TCB/8M/SSI/C/EU/Cash-12 |
| Company name | SSI Securities Corporation |
| Subject | Certificate for Initial Offering of Covered Warrant |

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.237/GCN-UBCK dated October 27, 2021 to SSI Securities Corporation as follows:

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| 1. Name of warrant: | Warrant TCB/8M/SSI/C/EU/Cash-12 |
| 2. Code of underlying security: | TCB |
| 3. Issuer of underlying security: | Vietnam Technological and Commercial Joint Stock Bank |
| 4. Quantity of warrants registered for offering: | 23,000,000 warrants |
| 5. Conversion ratio: | 5:1 |
| 6. Warrant type (call/ put): | Call |
| 7. Warrant style: | European-style |
| 8. Payment method for exercise of warrants: | cash |
| 9. Duration: | 8 months |
| 10. Depository bank of collateral: | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - |